

UNITED STATES DISTRICT COURT
DISTRICT OF MINNESOTA

UNITED STATES SECURITIES
AND EXCHANGE COMMISSION,

Case No. 21-cv-2114 (KMM/JFD)

Plaintiff,

v.

CAREBOURN CAPITAL, L.P.,
CAREBOURN PARTNERS, LLC
Relief Defendant, and CHIP ALVIN
RICE,

Defendants.

CERTIFICATE AND NOTICE
OF INTERESTED PARTY

TO: THE COURT AND ALL PARTIES OF RECORD

The undersigned, counsel of record for DarkPulse, Inc., certifies that it has a pecuniary interest in the outcome of this case. The following representation are made to enable the Court to evaluate issues relevant to the Motion for Remedies made by the U.S. Securities and Exchange Commission:

Party: DarkPulse, Inc.

Connection / Interest:

On January 29, 2021, Carebourn Capital, L.P. (“Carebourn”) commenced an action against DarkPulse, Inc. (“DarkPulse”) in Minnesota State Court, Hennepin County. On August 31, 2021, DarkPulse asserted (i) affirmative defenses under the Securities Exchange Act of 1934 (“Exchange Act”)—including, but not limited to, Carebourn’s claims are barred because it is an unregistered dealer that effected transactions in DarkPulse securities in violation of Section 15(a) of the Exchange Act—and (ii) counterclaims against Carebourn under the Minnesota State Securities Act for effecting unlawful securities transactions as an unregistered dealer.

On April 21, 2023, the Minnesota State Court granted DarkPulse’s Motion for Partial Summary Judgment on its Exchange Act affirmative defense and, therefore, found that Carebourn is an unregistered dealer acting in violation of Section 15(a) of the Exchange Act.

On November 17, 2023, the Minnesota State Court granted DarkPulse's Motion for Partial Summary Judgment on its Minnesota Securities Act counterclaim. On December 26, 2023, a judgment was entered in DarkPulse's favor and against Carebourn in the amount of \$387,693.48 (the "Judgment").

As of the date hereof, Carebourn has failed to (i) take a timely appeal and dispute the Judgment granted in DarkPulse's favor and (ii) satisfy the amounts owed pursuant to the Judgment.

Should the Court desire, DarkPulse can file copies of each of the aforementioned filings from the Minnesota State Court proceeding.

Dated: July 3, 2024

Respectfully submitted,

/s/ Mark R. Basile

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